Quality of the United States Soybean Crop: 2025
2025年 アメリカ大豆の品質

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ミネソタ大学
UNIVERSITY OF MINNESOTA

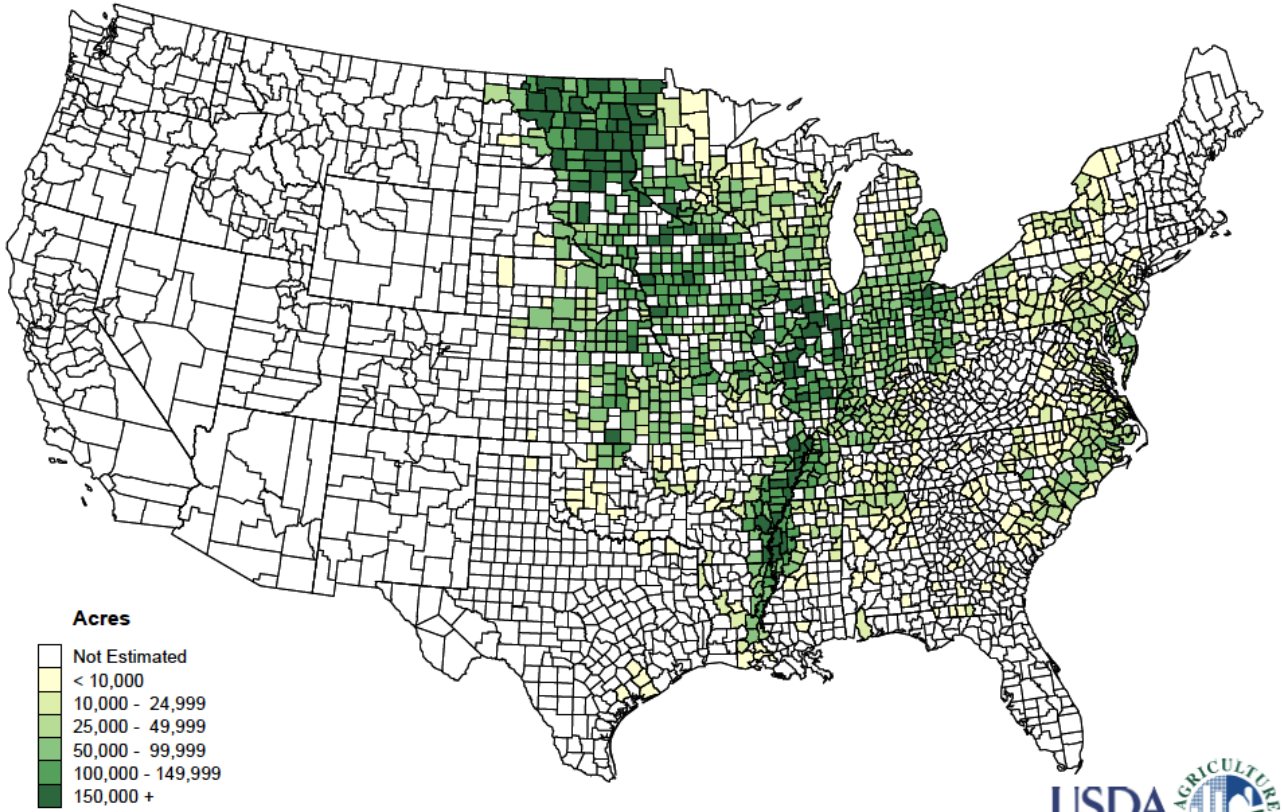
- Dr. Charles Hurburgh
- 1986-2005

- Dr. Seth Naeve
- 2006-2025

The Legacy レガシー

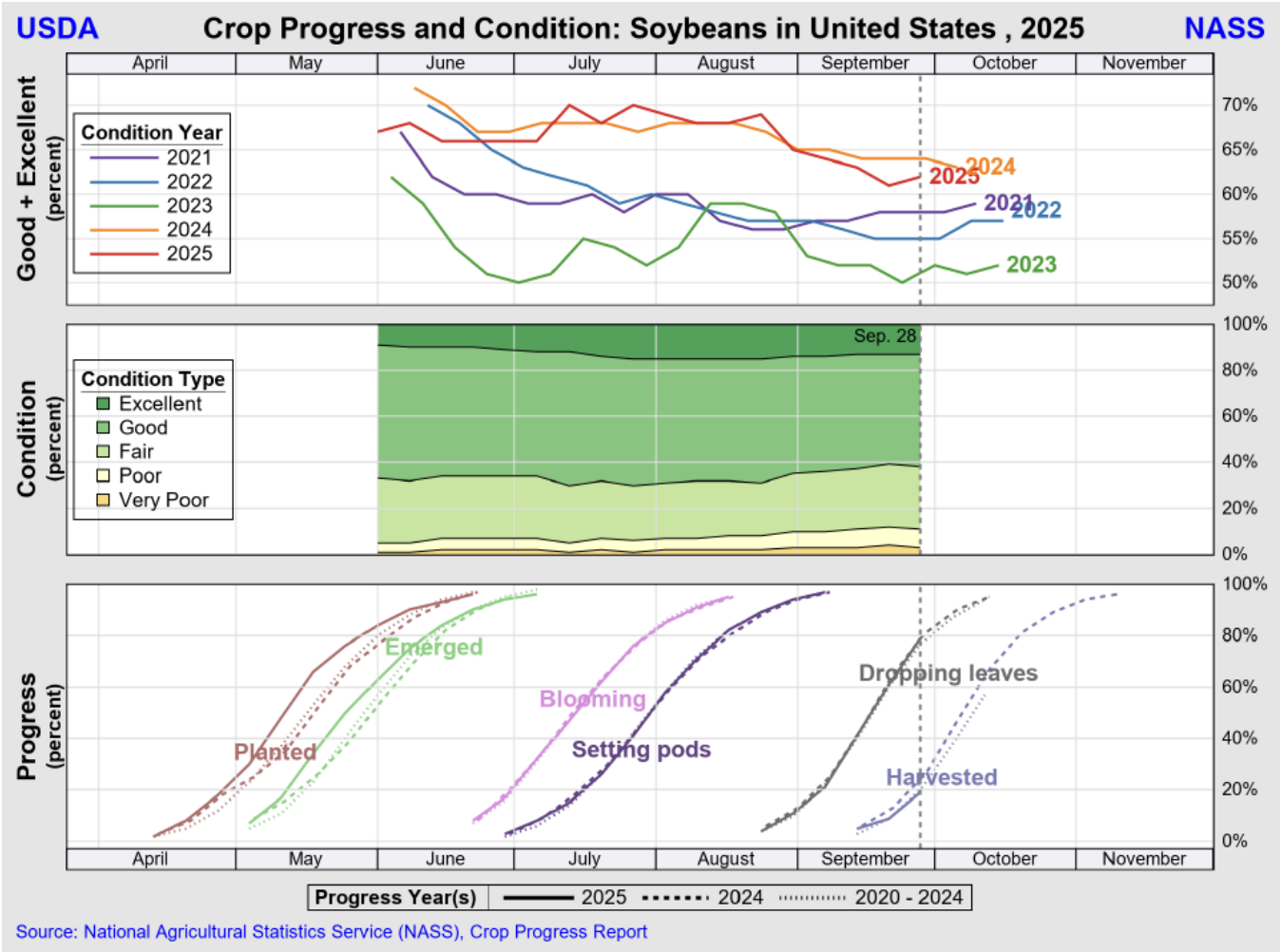
- **Core Mission:** Provide transparent, science-based data to sustain U.S. soybean export leadership and support our partners in their purchasing decisions by benchmarking U.S. Quality.コアミッション: 透明性が高く科学的根拠に基づくデータを提供し、アメリカ大豆の輸出リーダーシップを維持するとともに、アメリカ大豆の品質をベンチマークし、パートナーの購買判断を支援する
- **Enduring Impact:** 40 years of compositional data based on environment, production, and breeding – underpinning marketing, feed formulation, human health, and international trust in U.S. soy. 永続的な影響: 環境・生産・育種に基づく40年分の組成データが、マーケティング、飼料組成、ヒトの健康、そしてアメリカ大豆に対する国際的信頼の基盤となる

Soybeans 2024
Planted Acres by County
for Selected States



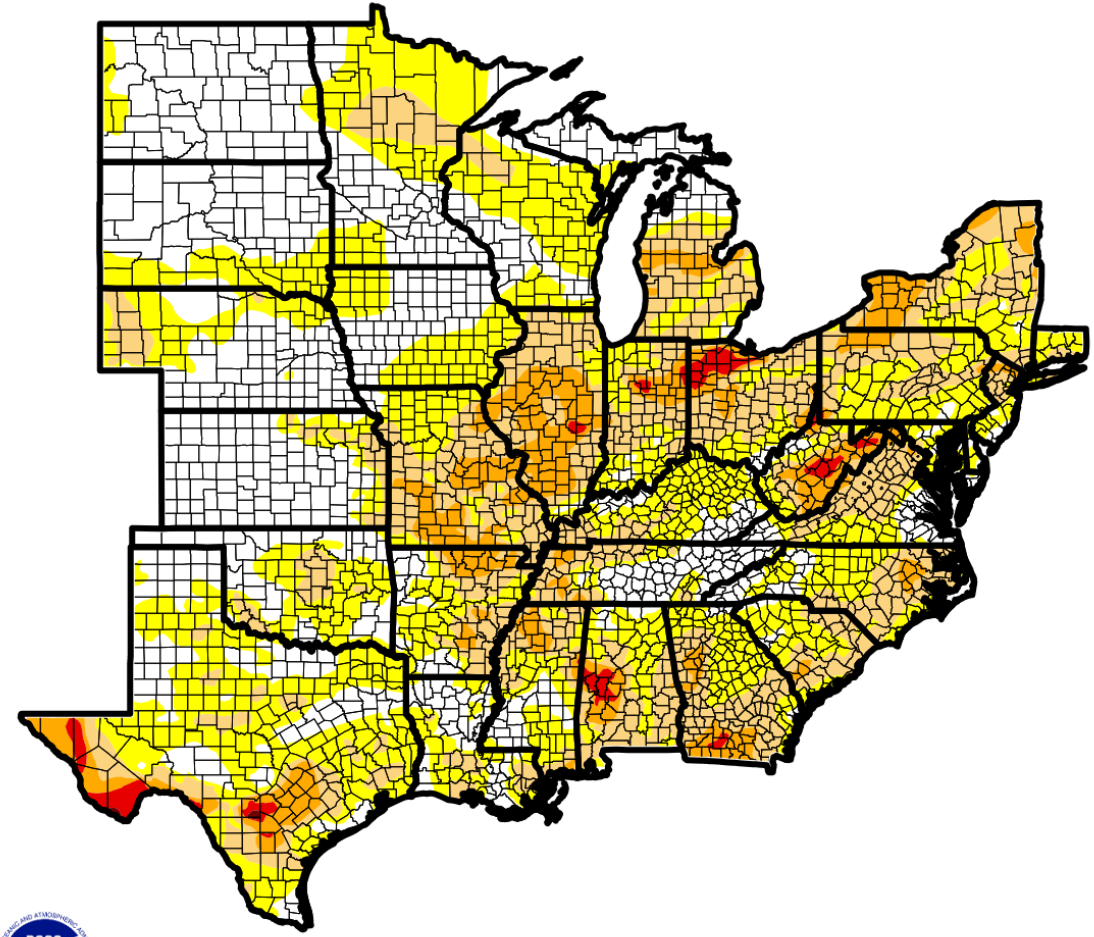
U.S. Department of Agriculture, National Agricultural Statistics Service

USDA AGRICULTURE COUNTS



https://www.nass.usda.gov/Charts_and_Maps/Crop_Progress_&_Condition/2025/US_2025.pdf


CRITICAL WEATHER EVENTS
極端な気象事象

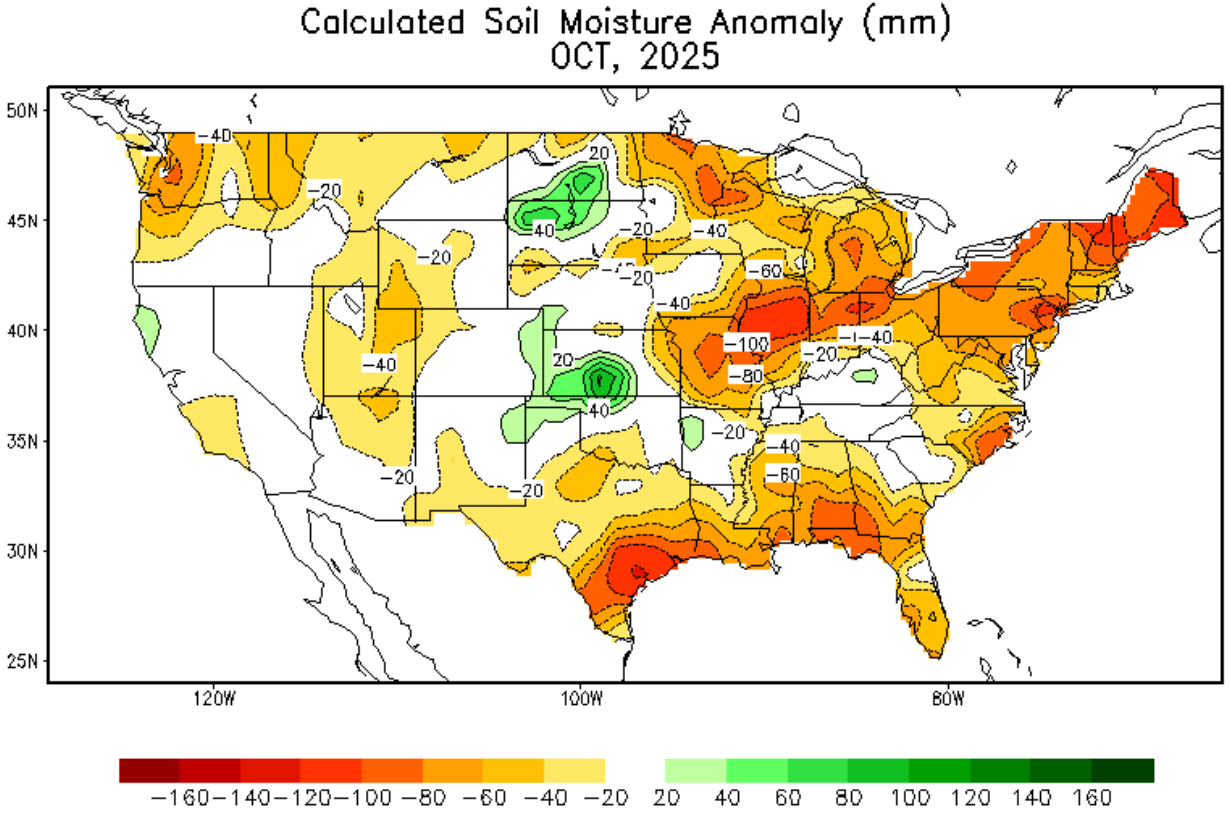


U.S. Drought Monitor

October 7, 2025

(Released Thursday, Oct. 9, 2025)

Valid 8 a.m. EDT


Calculated Soil Moisture Anomaly (mm)
OCT, 2025
50N
45N
40N
35N
30N
25N
120W
100W
80W
−160 −140 −120 −100 −80 −60 −40 −20 20 40 60 80 100 120 140 160

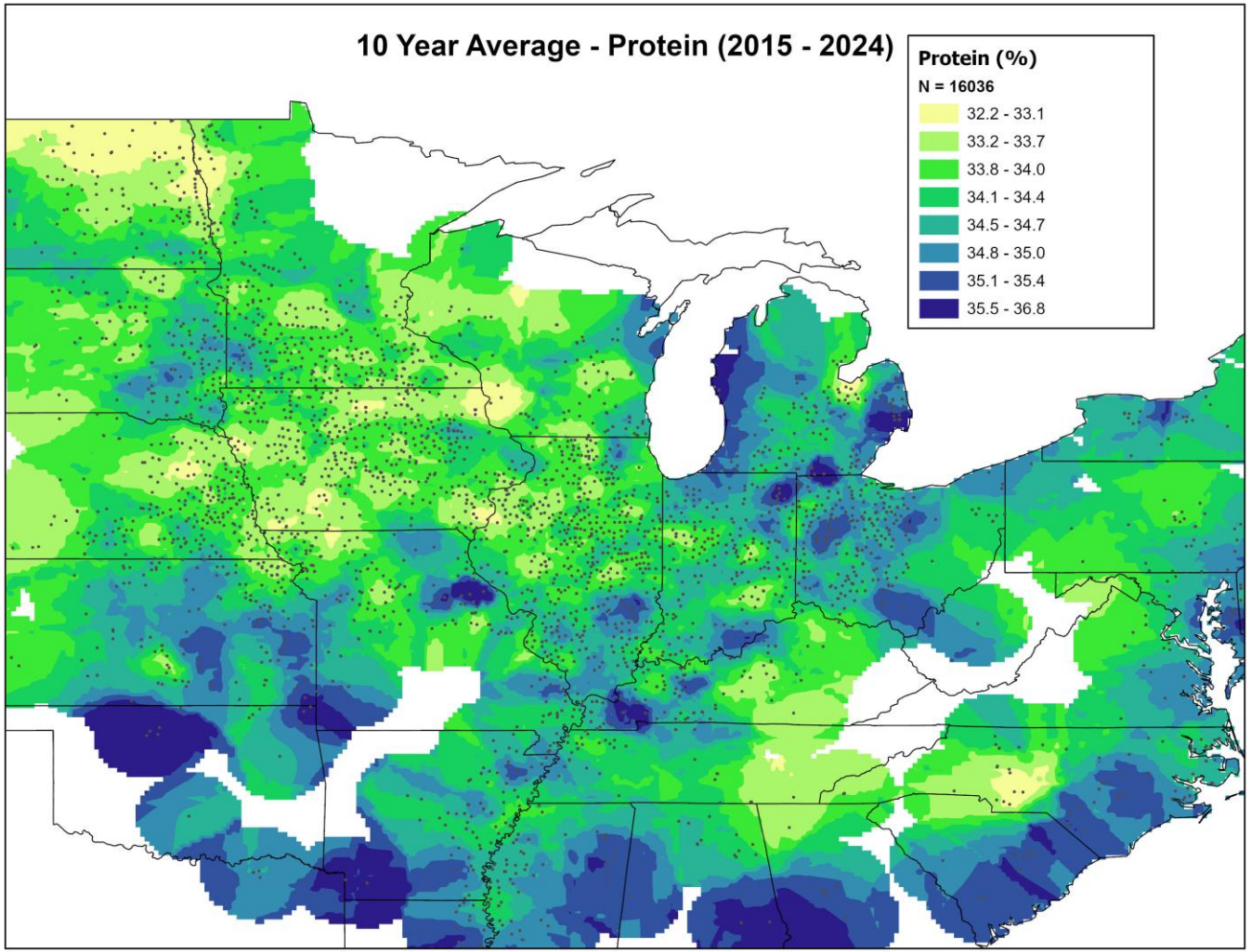
2025年の大豆の品質

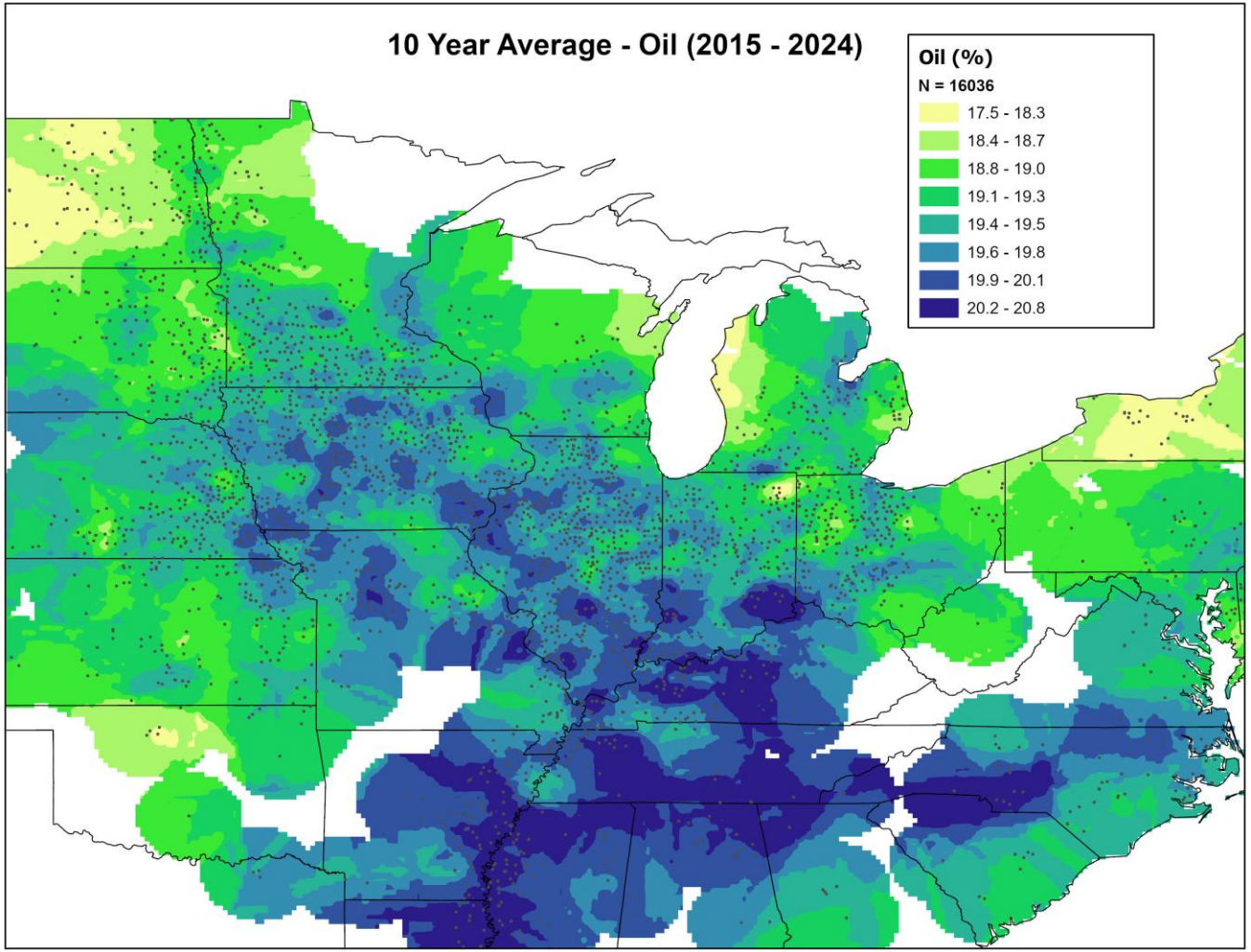
QUALITY OF THE UNITED STATES SOYBEAN CROP: 2025

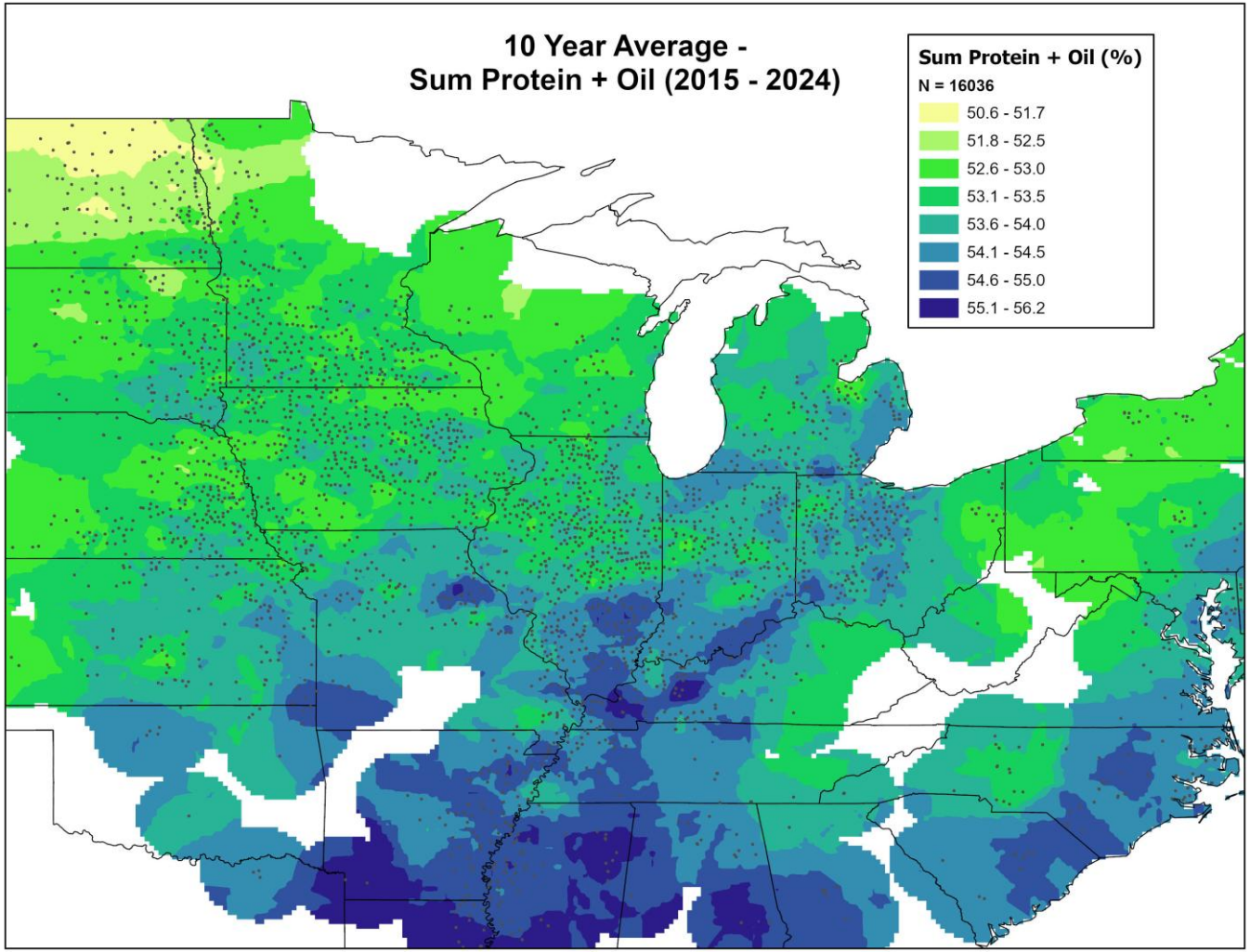
University of Minnesota

歴史的なタンパクと油分の変容

HISTORICAL PROTEIN AND OIL VARIATION


10 Year Average - Protein (2015 - 2024)
Protein (%)
N = 16036
32.2 - 33.1
33.2 - 33.7
33.8 - 34.0
34.1 - 34.4
34.5 - 34.7
34.8 - 35.0
35.1 - 35.4
35.5 - 36.8


10 Year Average - Oil (2015 - 2024)
Oil (%)
N = 16036
17.5 - 18.3
18.4 - 18.7
18.8 - 19.0
19.1 - 19.3
19.4 - 19.5
19.6 - 19.8
19.9 - 20.1
20.2 - 20.8


10 Year Average -
Sum Protein + Oil (2015 - 2024)
Sum Protein + Oil (%)
N = 16036
50.6 - 51.7
51.8 - 52.5
52.6 - 53.0
53.1 - 53.5
53.6 - 54.0
54.1 - 54.5
54.6 - 55.0
55.1 - 56.2


2025年 調査結果
2025 SURVEY RESULTS
USSEC
2008 Food Soybean
Quality Survey
Voyager Pro
1.29835 lb
588.92 g
OHAUS

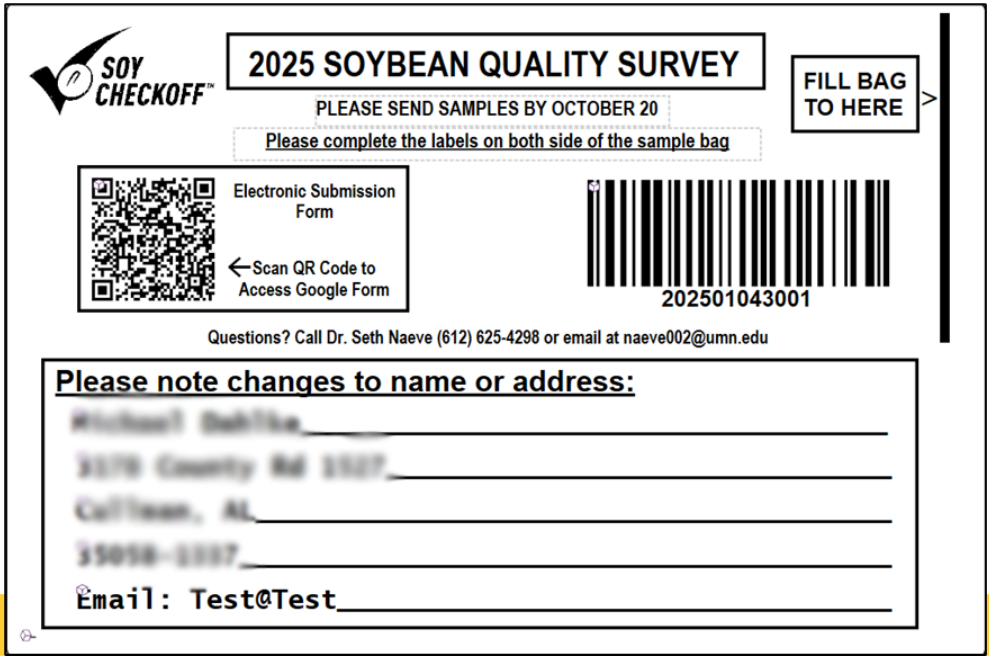
2025 Survey Methods　調査の手法

- In August, sample kits were mailed to 3,941 soybean producers based on soybean production by state

  8月には、州別の大豆生産量に基づき3,941人の大豆生産者へサンプルキットが郵送された

- By 27 October 2025, 1,024 samples were received for analyses

  2025年10月27日までに、分析のために1,024件のサンプルが受領されました。



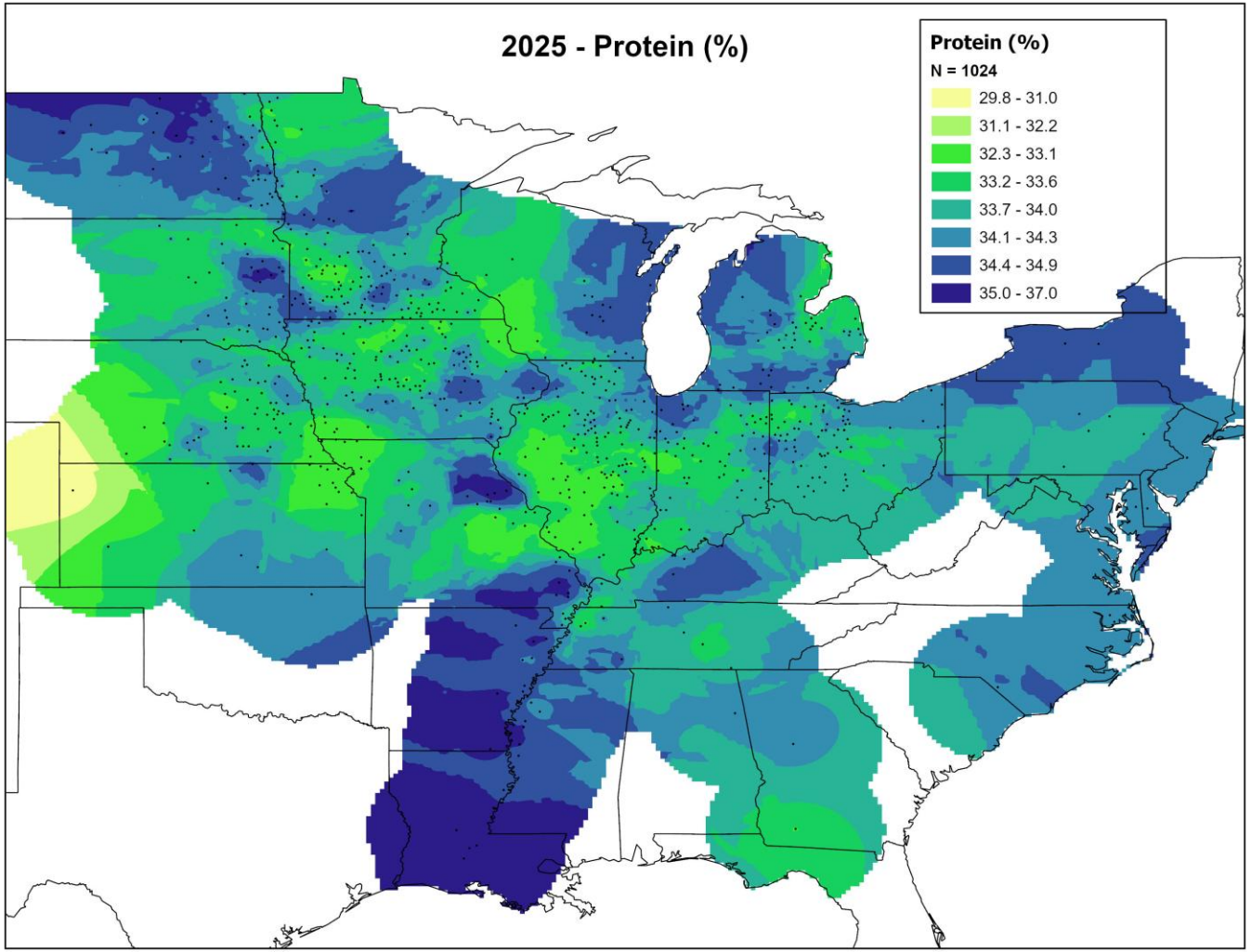
PROTEIN AND OIL

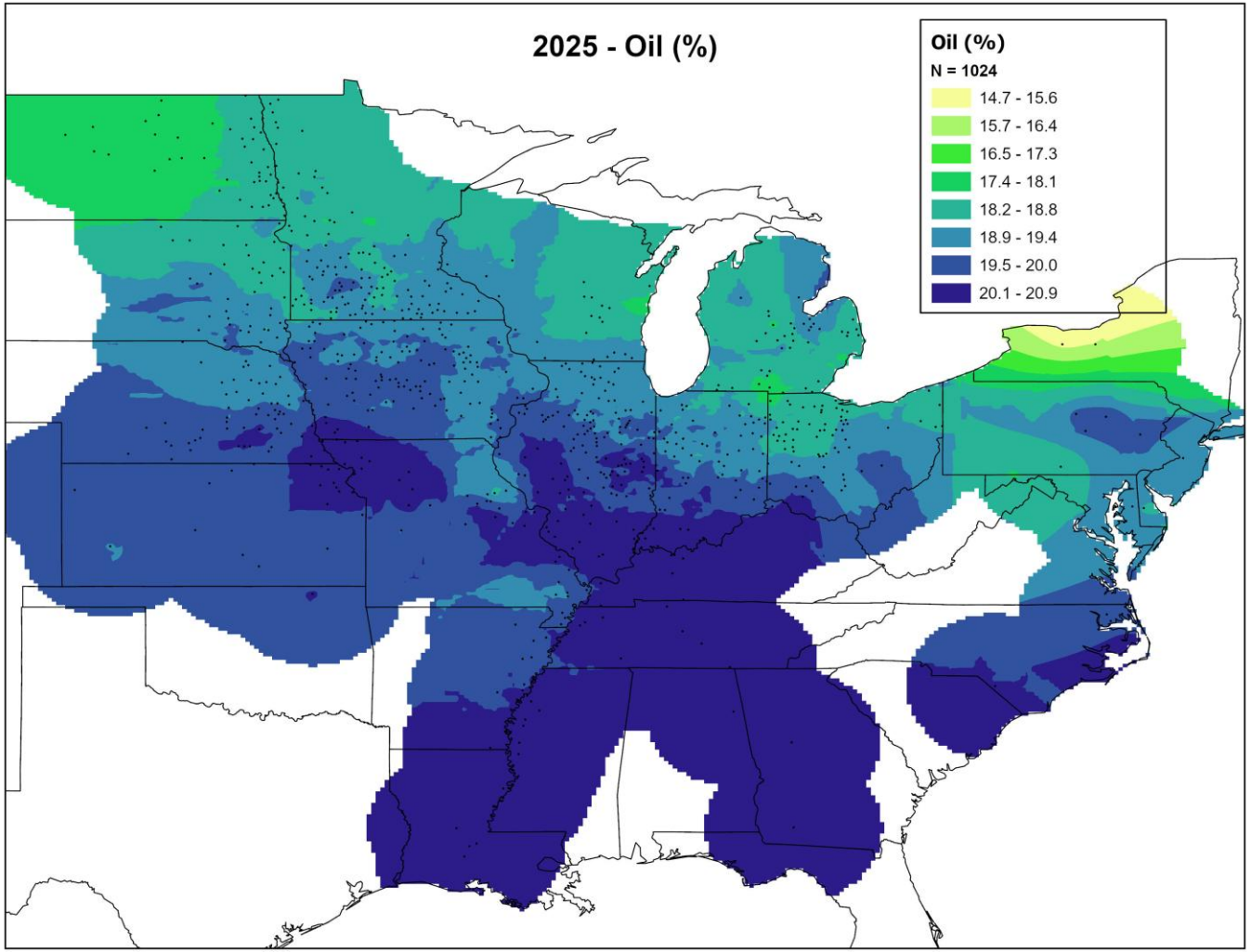
たんぱく
油分

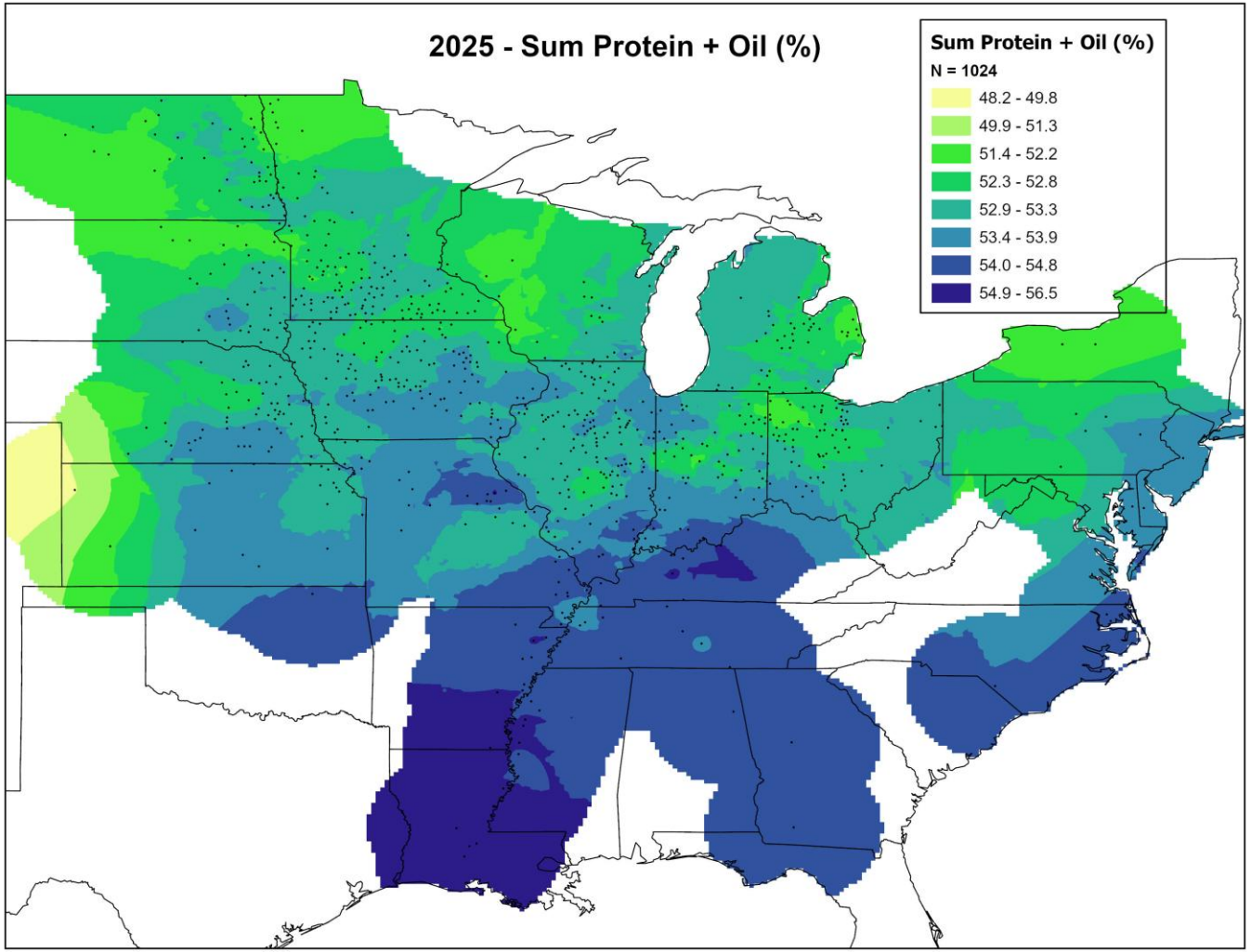
2025 U.S. average values　2025年産平均値

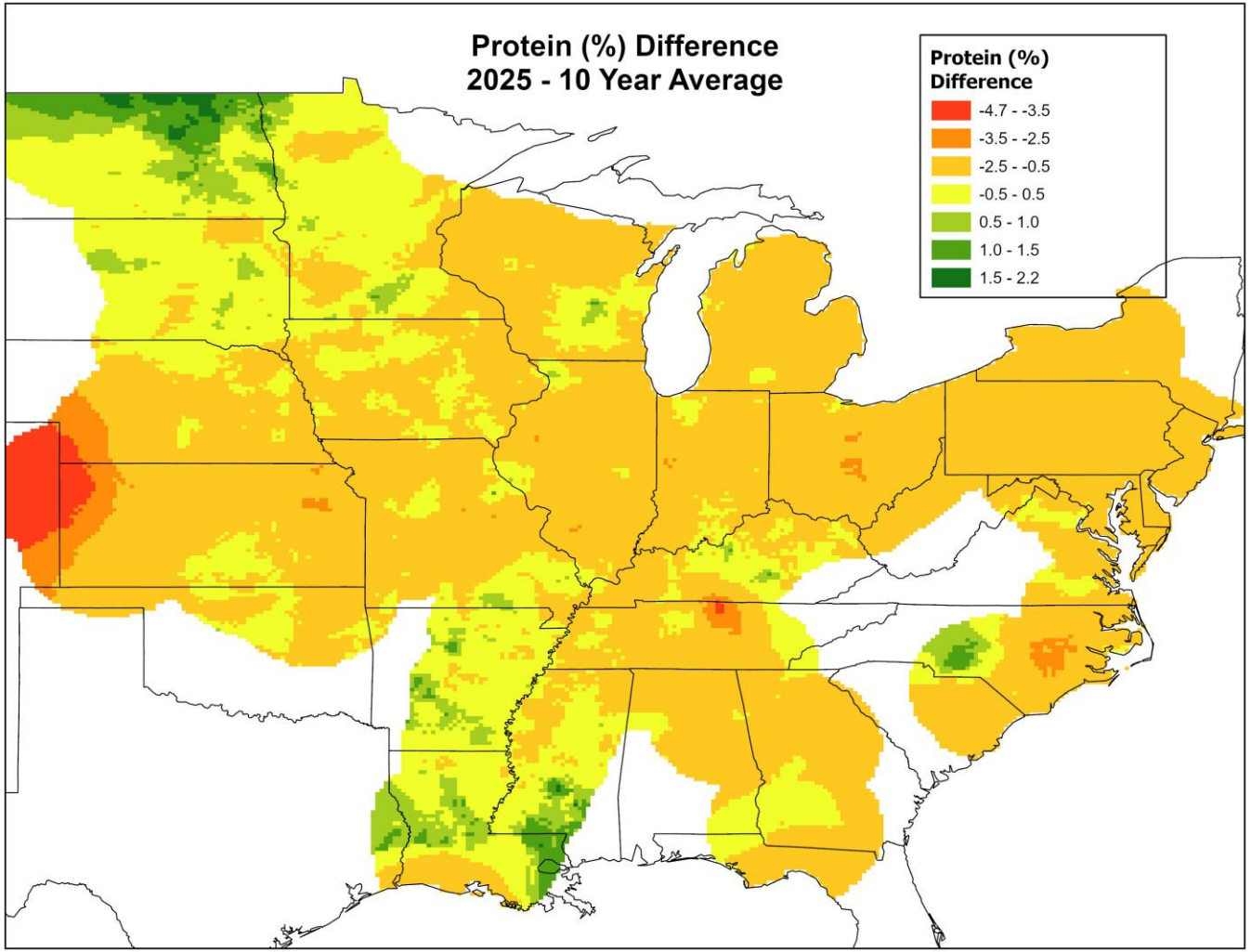
Region	Number of Samples	Protein (13%)	Change from 2024	Oil (13%)	Change from 2024	Seed Weight (g/100 seeds)
US Average	1024	33.8		19.3		15.4
Average of 2025 Crop†		**33.8**	**-0.2**	**19.4**	**-0.5**	**15.2**
US 2015-2024 avg.		34.0		19.5		

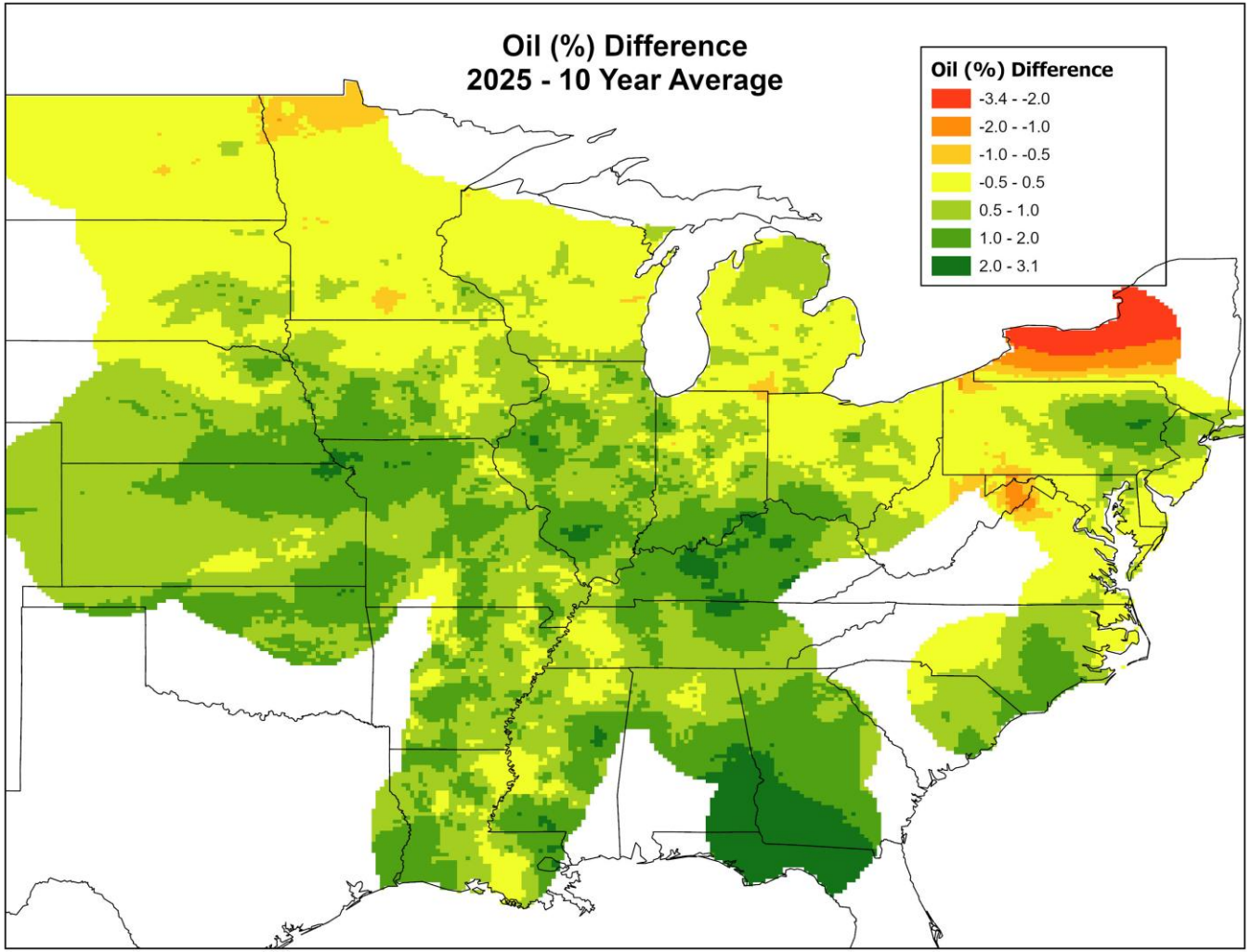
†US average values weighted based on estimated production by state as estimated by USDA, NASS Crop Production Report (September 2025)

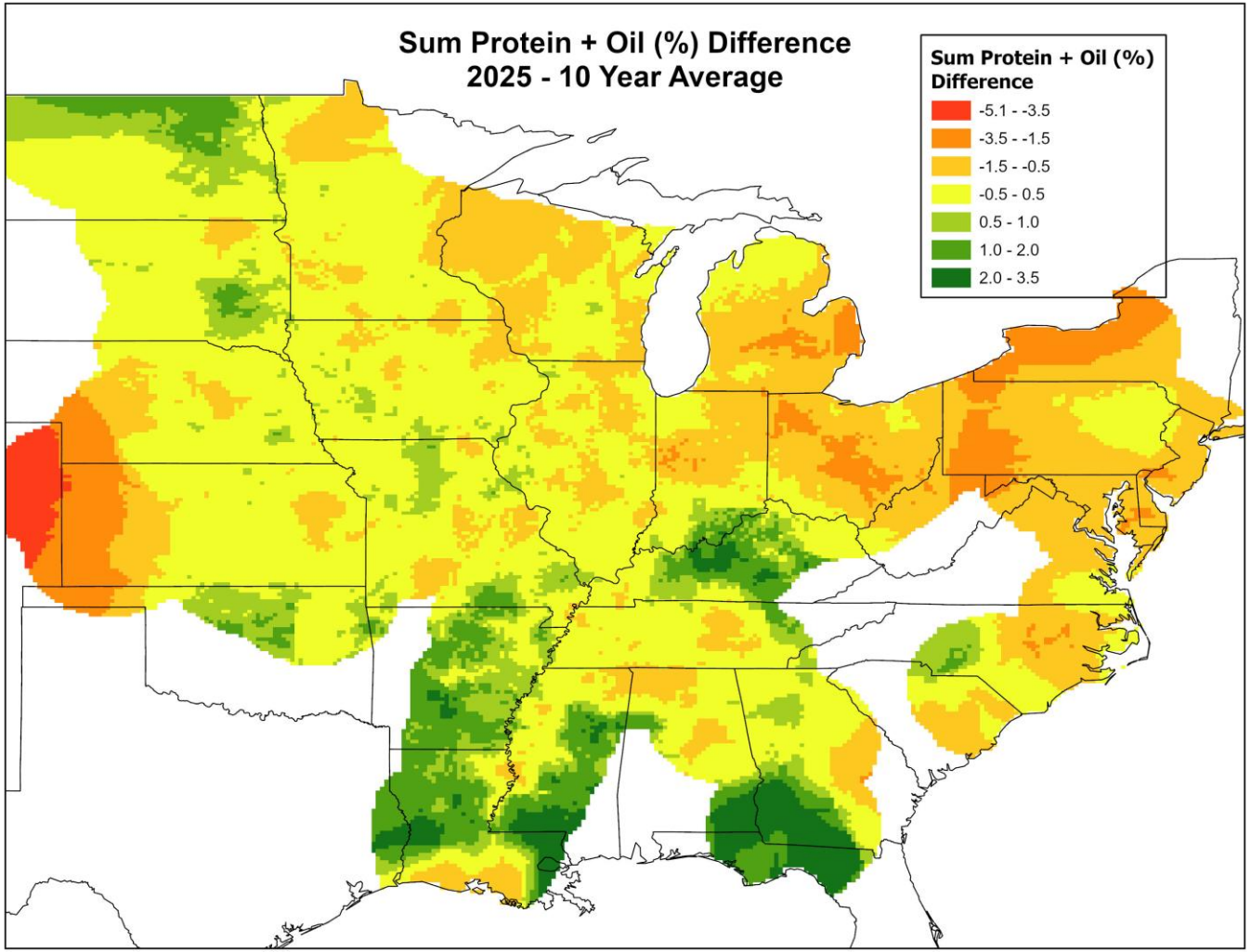

2025 - Protein (%)
Protein (%)
N = 1024
29.8 - 31.0
31.1 - 32.2
32.3 - 33.1
33.2 - 33.6
33.7 - 34.0
34.1 - 34.3
34.4 - 34.9
35.0 - 37.0

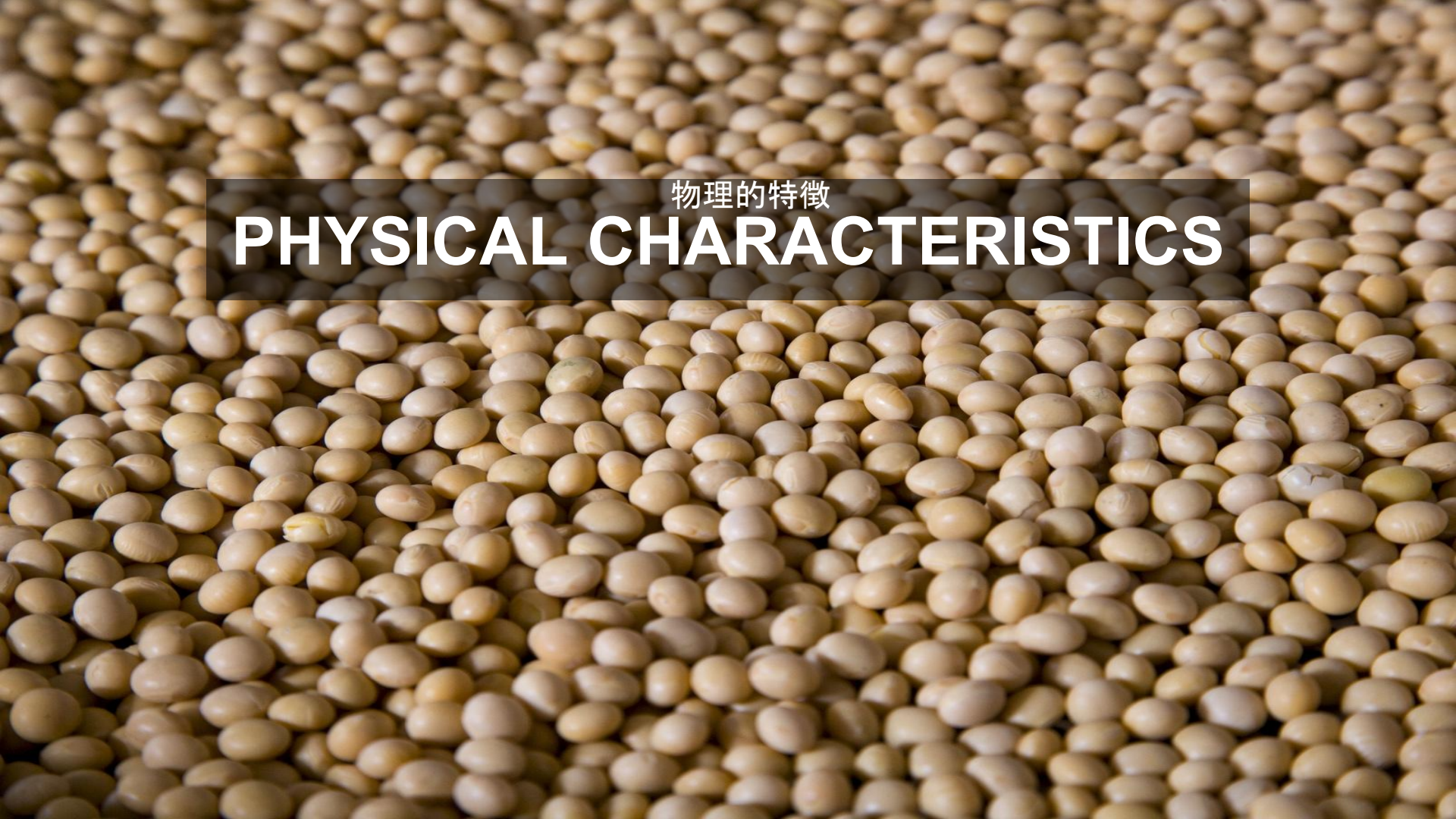

2025 - Oil (%)
Oil (%)
N = 1024
14.7 - 15.6
15.7 - 16.4
16.5 - 17.3
17.4 - 18.1
18.2 - 18.8
18.9 - 19.4
19.5 - 20.0
20.1 - 20.9

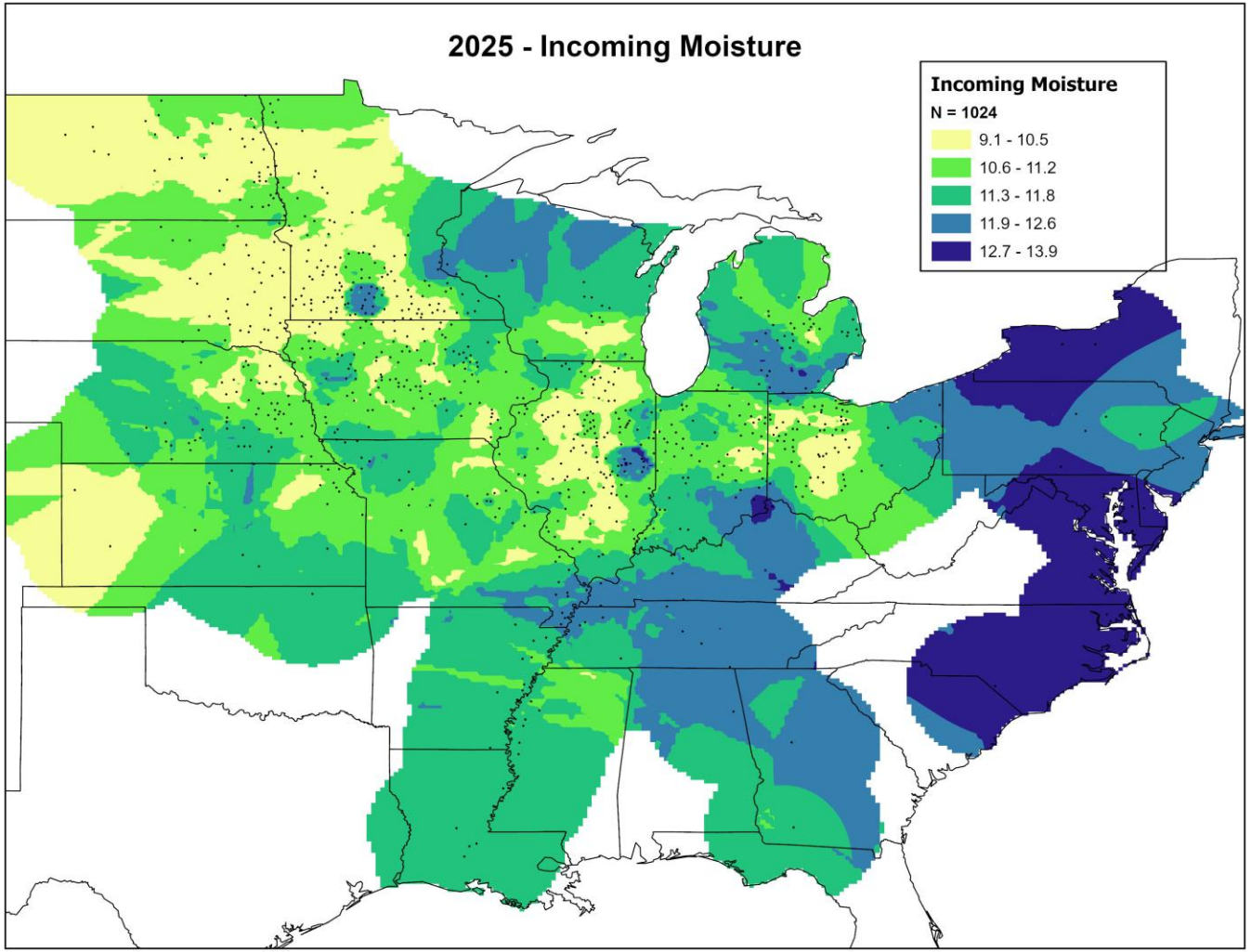

2025 - Sum Protein + Oil (%)
Sum Protein + Oil (%)
N = 1024
48.2 - 49.8
49.9 - 51.3
51.4 - 52.2
52.3 - 52.8
52.9 - 53.3
53.4 - 53.9
54.0 - 54.8
54.9 - 56.5

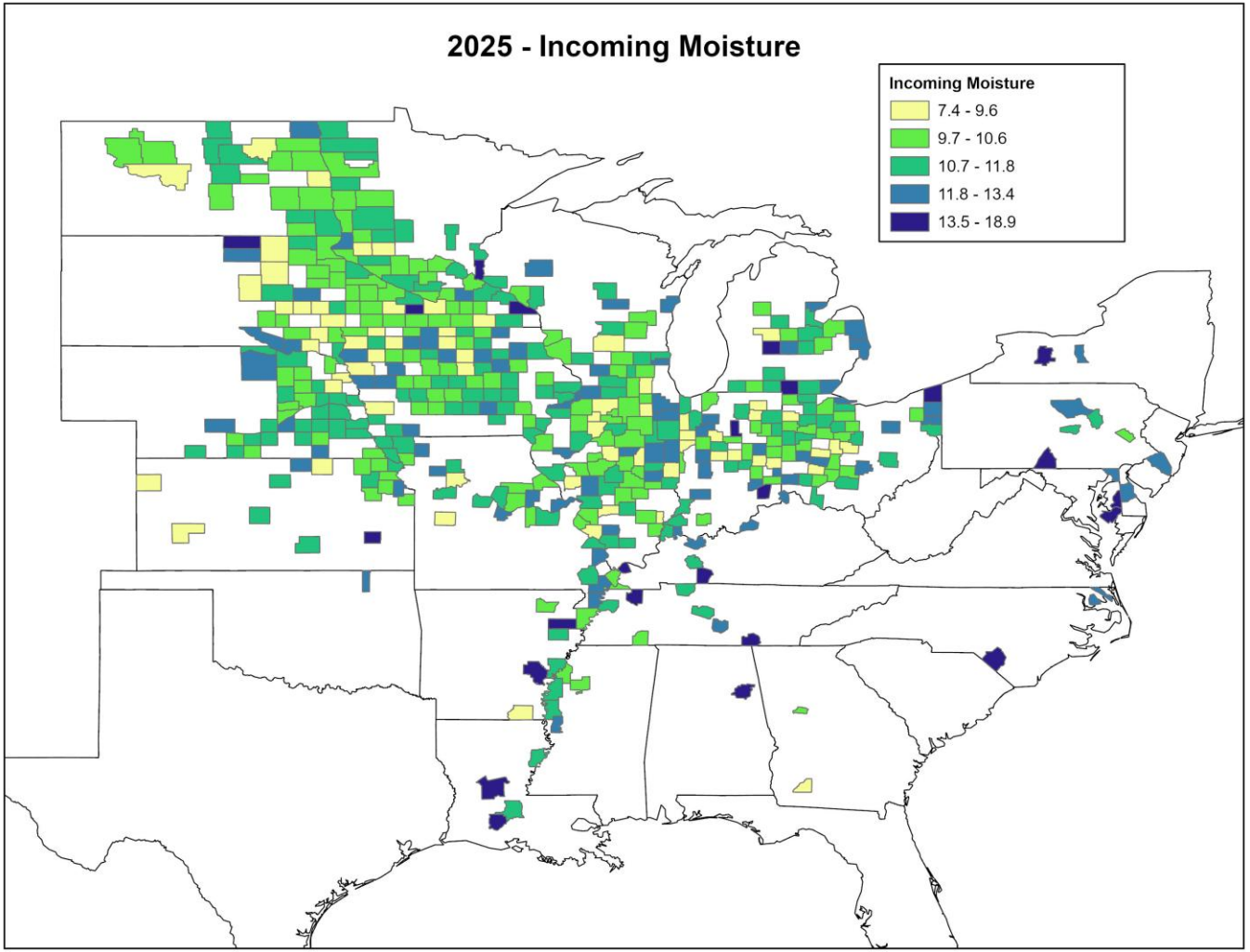

Protein (%) Difference
2025 - 10 Year Average
Protein (%) Difference
-4.7 - -3.5
-3.5 - -2.5
-2.5 - -0.5
-0.5 - 0.5
0.5 - 1.0
1.0 - 1.5
1.5 - 2.2


Oil (%) Difference
2025 - 10 Year Average
Oil (%) Difference
-3.4 - -2.0
-2.0 - -1.0
-1.0 - -0.5
-0.5 - 0.5
0.5 - 1.0
1.0 - 2.0
2.0 - 3.1


Sum Protein + Oil (%) Difference
2025 - 10 Year Average
Sum Protein + Oil (%) Difference
-5.1 - -3.5
-3.5 - -1.5
-1.5 - -0.5
-0.5 - 0.5
0.5 - 1.0
1.0 - 2.0
2.0 - 3.5


物理的特徴
PHYSICAL CHARACTERISTICS


2025 - Incoming Moisture
Incoming Moisture
N = 1024
9.1 - 10.5
10.6 - 11.2
11.3 - 11.8
11.9 - 12.6
12.7 - 13.9

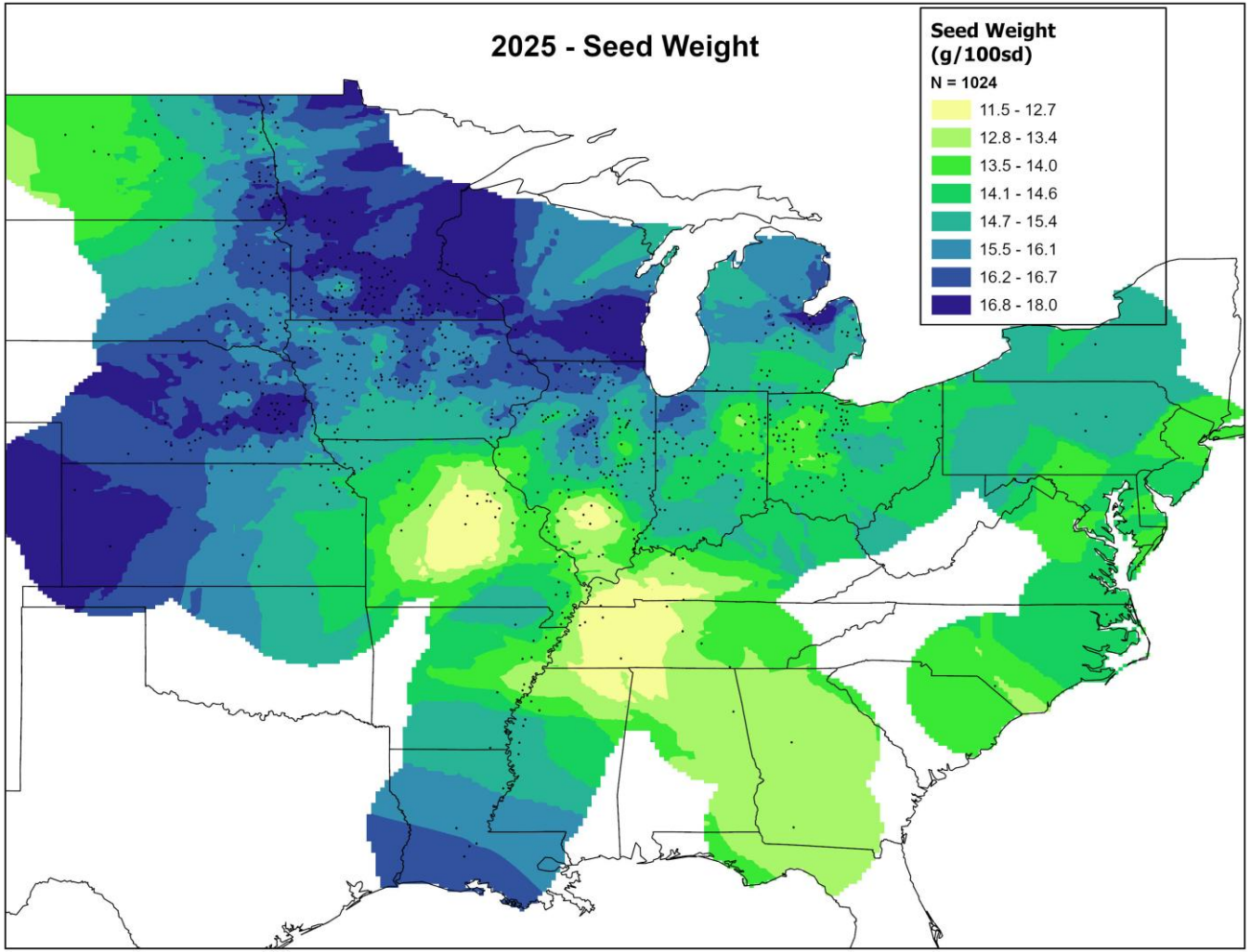

2025 - Incoming Moisture
Incoming Moisture
7.4 - 9.6
9.7 - 10.6
10.7 - 11.8
11.8 - 13.4
13.5 - 18.9

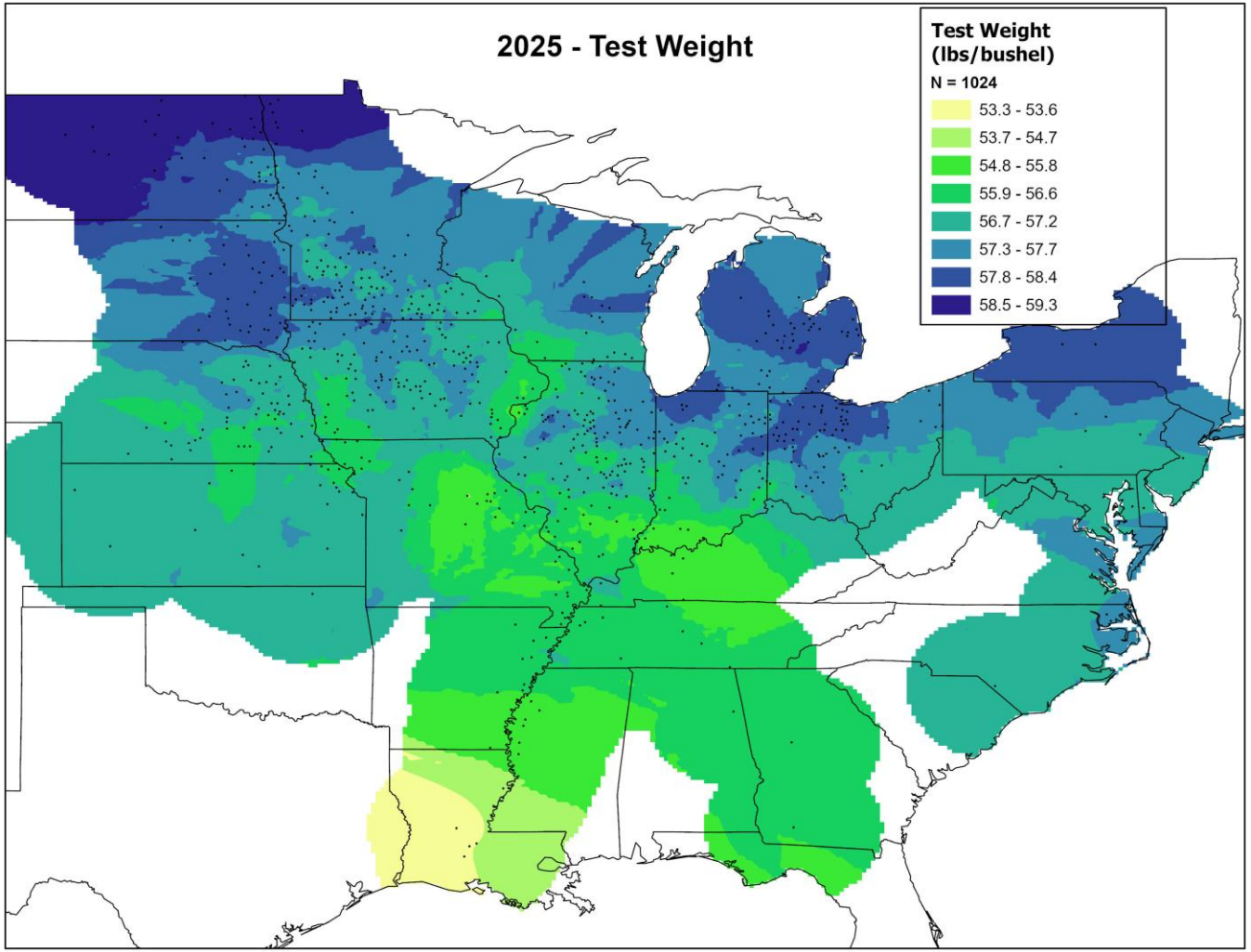
2025 Crop on an ”as-is” basis

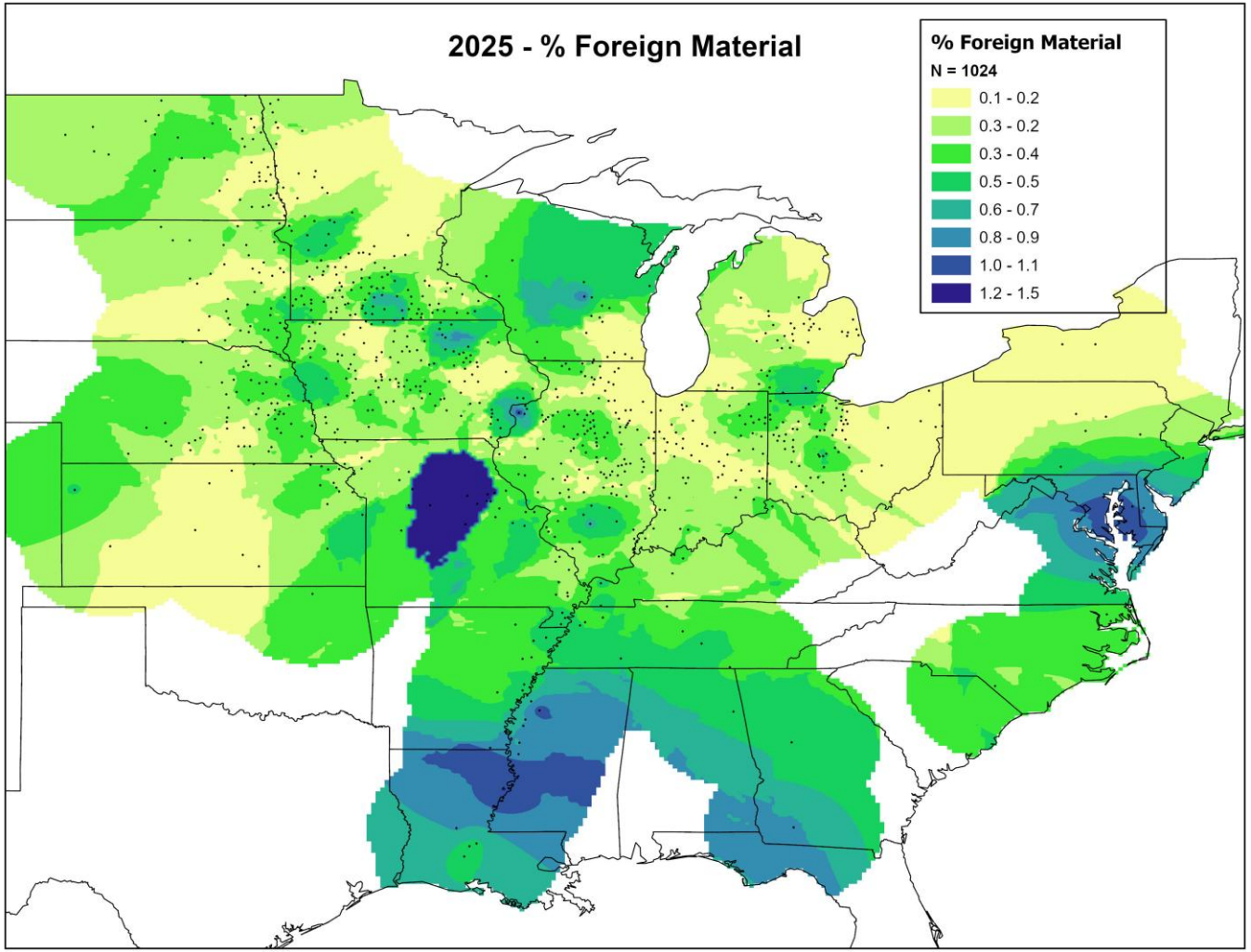
Region	Number of Samples		Protein	Change from 2024	Oil	Change from 2024
US Average	1024	(As-Is)	34.6		19.7	
Average of 2025 Crop†		**(As-Is). 10.9%**	**34.6**	**-0.4**	**19.8**	**-0.7**
Average of 2025 Crop*		(13%)	33.8		19.4	

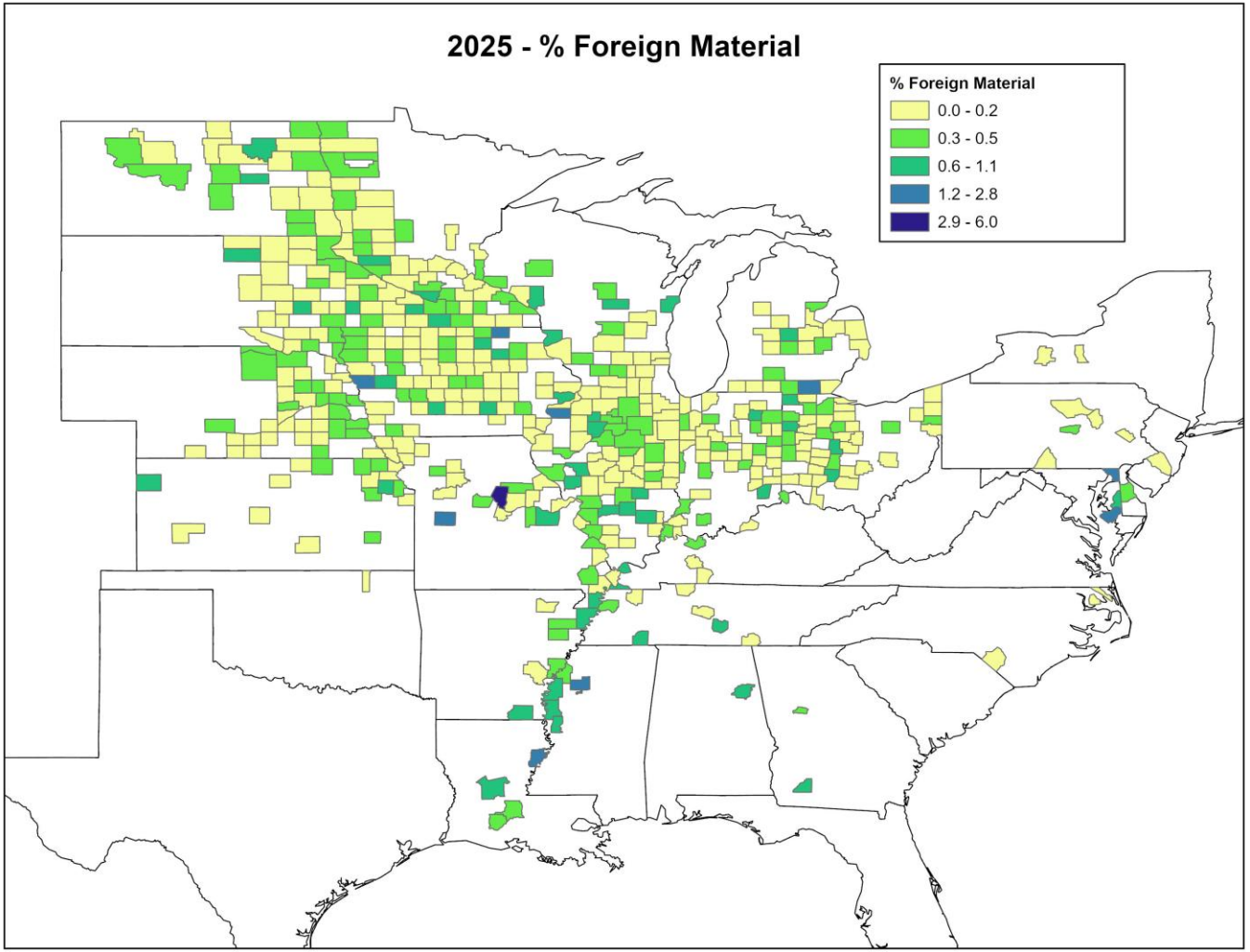
† Regional and US average values weighted based on estimated production by state as estimated by USDA, NASS Crop Production Report (October 2024)

* 13% moisture basis - US average values weighted based on estimated production by state


2025 - Seed Weight
Seed Weight
(g/100sd)
N = 1024
11.5 - 12.7
12.8 - 13.4
13.5 - 14.0
14.1 - 14.6
14.7 - 15.4
15.5 - 16.1
16.2 - 16.7
16.8 - 18.0


2025 - Test Weight
Test Weight
(lbs/bushel)
N = 1024
53.3 - 53.6
53.7 - 54.7
54.8 - 55.8
55.9 - 56.6
56.7 - 57.2
57.3 - 57.7
57.8 - 58.4
58.5 - 59.3


2025 - % Foreign Material
% Foreign Material
N = 1024
0.1 - 0.2
0.3 - 0.2
0.3 - 0.4
0.5 - 0.5
0.6 - 0.7
0.8 - 0.9
1.0 - 1.1
1.2 - 1.5


2025 - % Foreign Material
% Foreign Material
0.0 - 0.2
0.3 - 0.5
0.6 - 1.1
1.2 - 2.8
2.9 - 6.0

品質のより良い指標: アミノ酸

BETTER MEASURES OF QUALITY: AMINO ACIDS

AMINO ACIDS ARE THE BUILDING BLOCKS OF PROTEINS IN LIVING ORGANISMS. THERE ARE OVER 500 AMINO ACIDS FOUND IN NATURE - HOWEVER, THE HUMAN GENETIC CODE ONLY DIRECTLY ENCODES 20. 'ESSENTIAL' AMINO ACIDS MUST BE OBTAINED FROM THE DIET, WHILST NON-ESSENTIAL AMINO ACIDS CAN BE SYNTHESISED IN THE BODY.

Chart Key: ALIPHATIC · AROMATIC · ACIDIC · BASIC · HYDROXYLIC · SULFUR-CONTAINING · AMIDIC · NON-ESSENTIAL · ESSENTIAL

Chemical Structure — *single letter code*

NAME (A) — *three letter code* — DNA codons

ALANINE (A) — *Ala* — GCT, GCC, GCA, GCG

GLYCINE (G) — *Gly* — GGT, GGC, GGA, GGG

ISOLEUCINE (I) — *Ile* — ATT, ATC, ATA

LEUCINE (L) — *Leu* — CTT, CTC, CTA, CTG, TTA, TTG

PROLINE (P) — *Pro* — CCT, CCC, CCA, CCG

VALINE (V) — *Val* — GTT, GTC, GTA, GTG

PHENYLALANINE (F) — *Phe* — TTT, TTC

TRYPTOPHAN (W) — *Trp* — TGG

TYROSINE (Y) — *Tyr* — TAT, TAC

ASPARTIC ACID (D) — *Asp* — GAT, GAC

GLUTAMIC ACID (E) — *Glu* — GAA, GAG

ARGININE (R) — *Arg* — CGT, CGC, CGA, CGG, AGA, AGG

HISTIDINE (H) — *His* — CAT, CAC

LYSINE (K) — *Lys* — AAA, AAG

SERINE (S) — *Ser* — TCT, TCC, TCA, TCG, AGT, AGC

THREONINE (T) — *Thr* — ACT, ACC, ACA, ACG

CYSTEINE (C) — *Cys* — TGT, TGC

METHIONINE (M) — *Met* — ATG

ASPARAGINE (N) — *Asn* — AAT, AAC

GLUTAMINE (Q) — *Gln* — CAA, CAG

Note: This chart only shows those amino acids for which the human genetic code directly codes for. Selenocysteine is often referred to as the 21st amino acid, but is encoded in a special manner. In some cases, distinguishing between asparagine/aspartic acid and glutamine/glutamic acid is difficult. In these cases, the codes asx (B) and glx (Z) are respectively used.

大豆の価値を評価するためのより良い指標

Better measures of the value of soybeans

大豆は複雑で変動のある製品（コモディティ）です

- Soybean is a complex and variable product/commodity.

従来の等級付け体系は、実際の価値と一致しません。

- Traditional grading systems do not correlate well with actualvalue.

大豆および大豆粕は、主にタンパクの間接的な指標—「粗タンパク」—に基づいて評価されてきました

- Soybeans & soybean meal have been valued primarily on an indirect measure of protein – ‘crude protein’

粗タンパクは、大豆（または大豆粕）の価値を最もよく表す指標ではない可能性があります

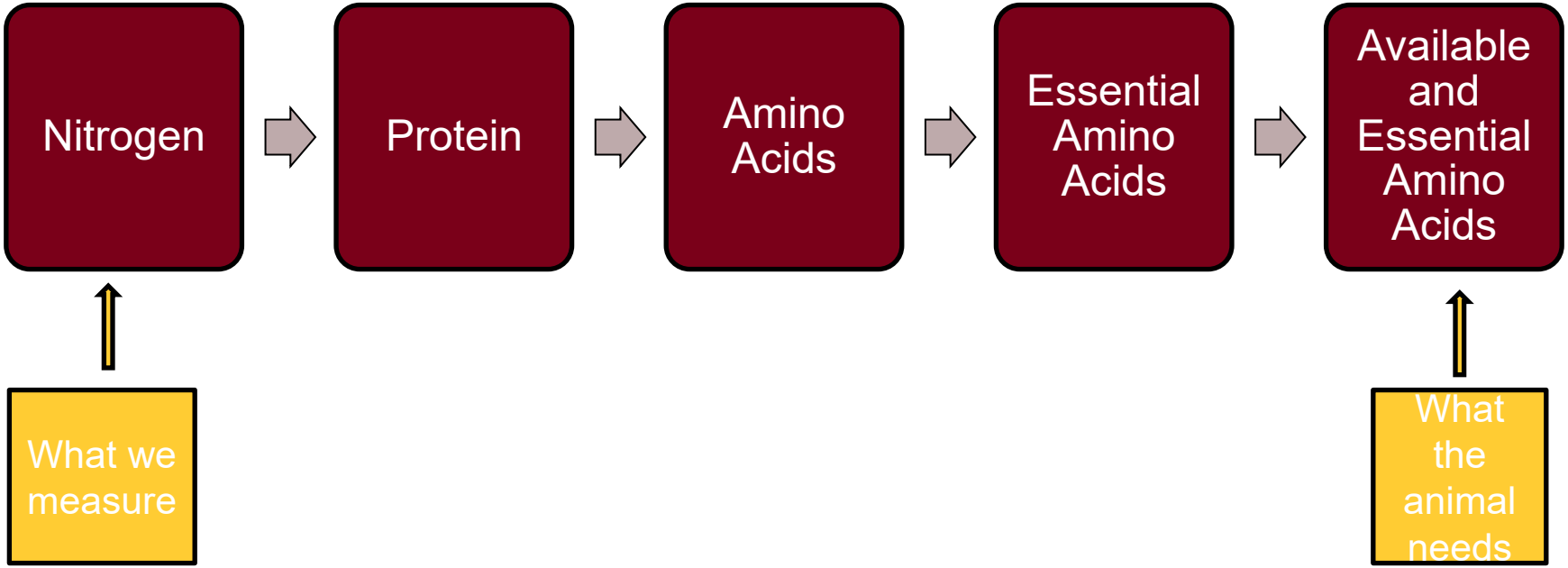
- Crude protein is probably not the best measure of a soybean (or a soybean meal’s) value

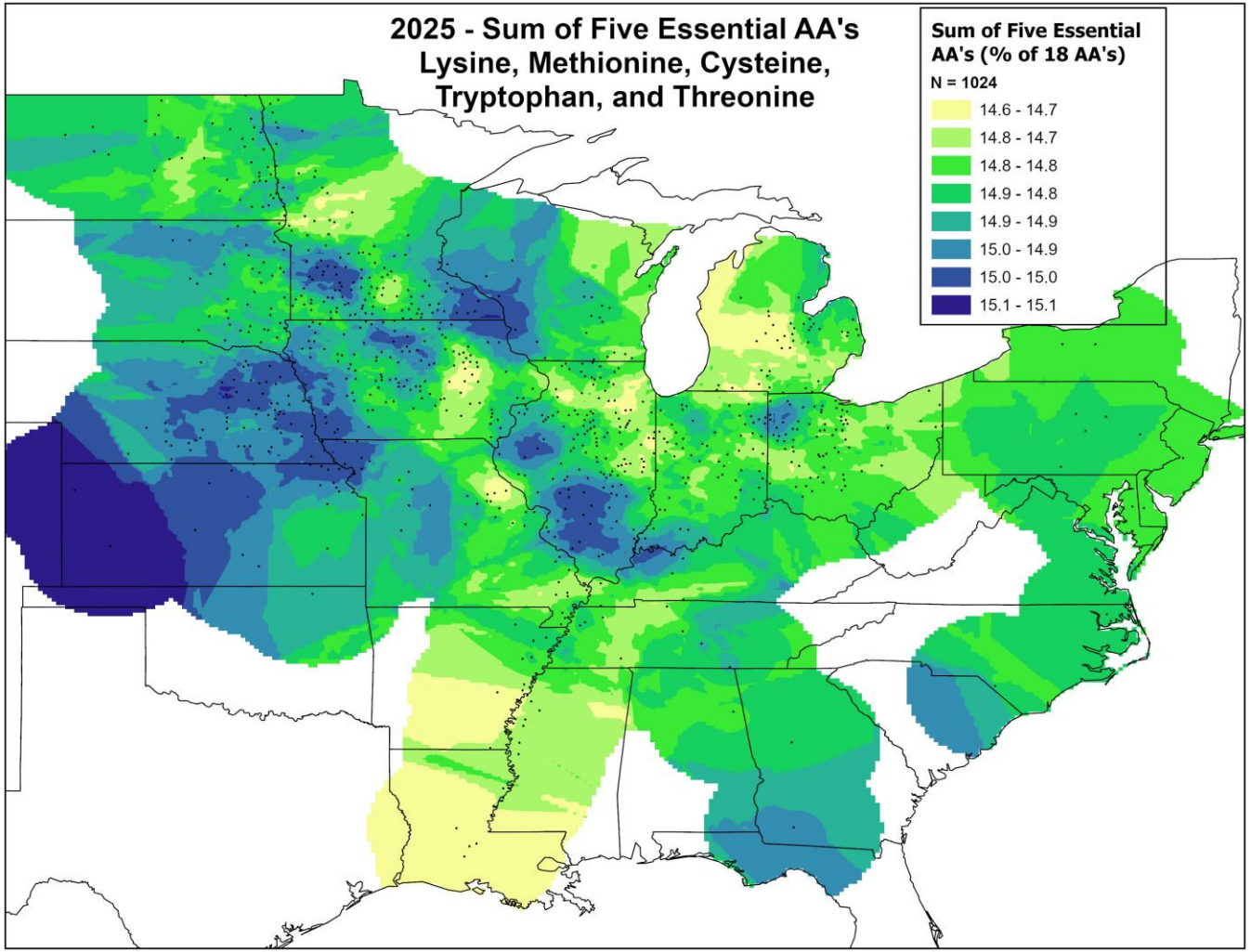
隠れた価値を見出せる最初の購買者が、追加の利益を確保します

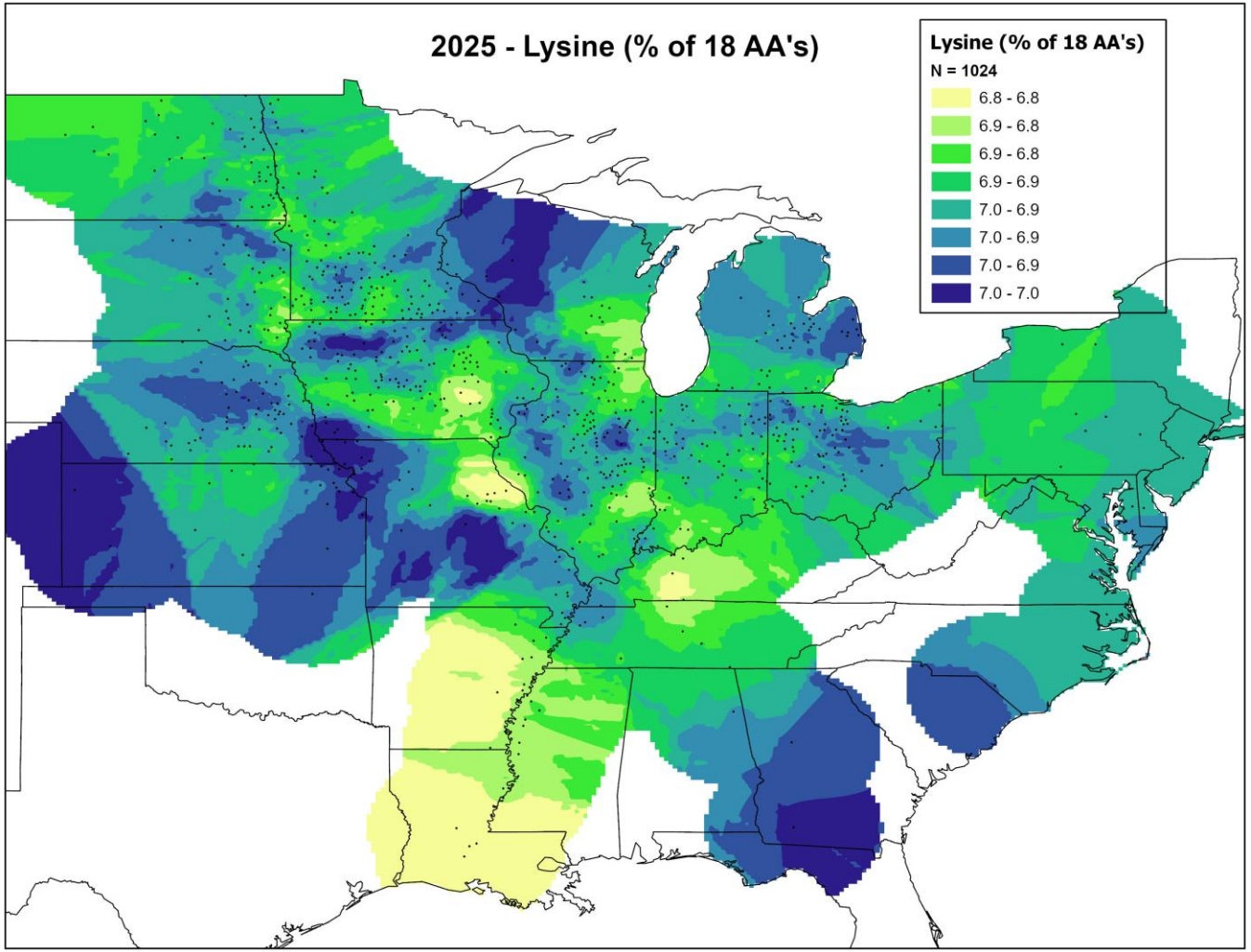
- The first purchasers who can find hidden value will capture additional profit.

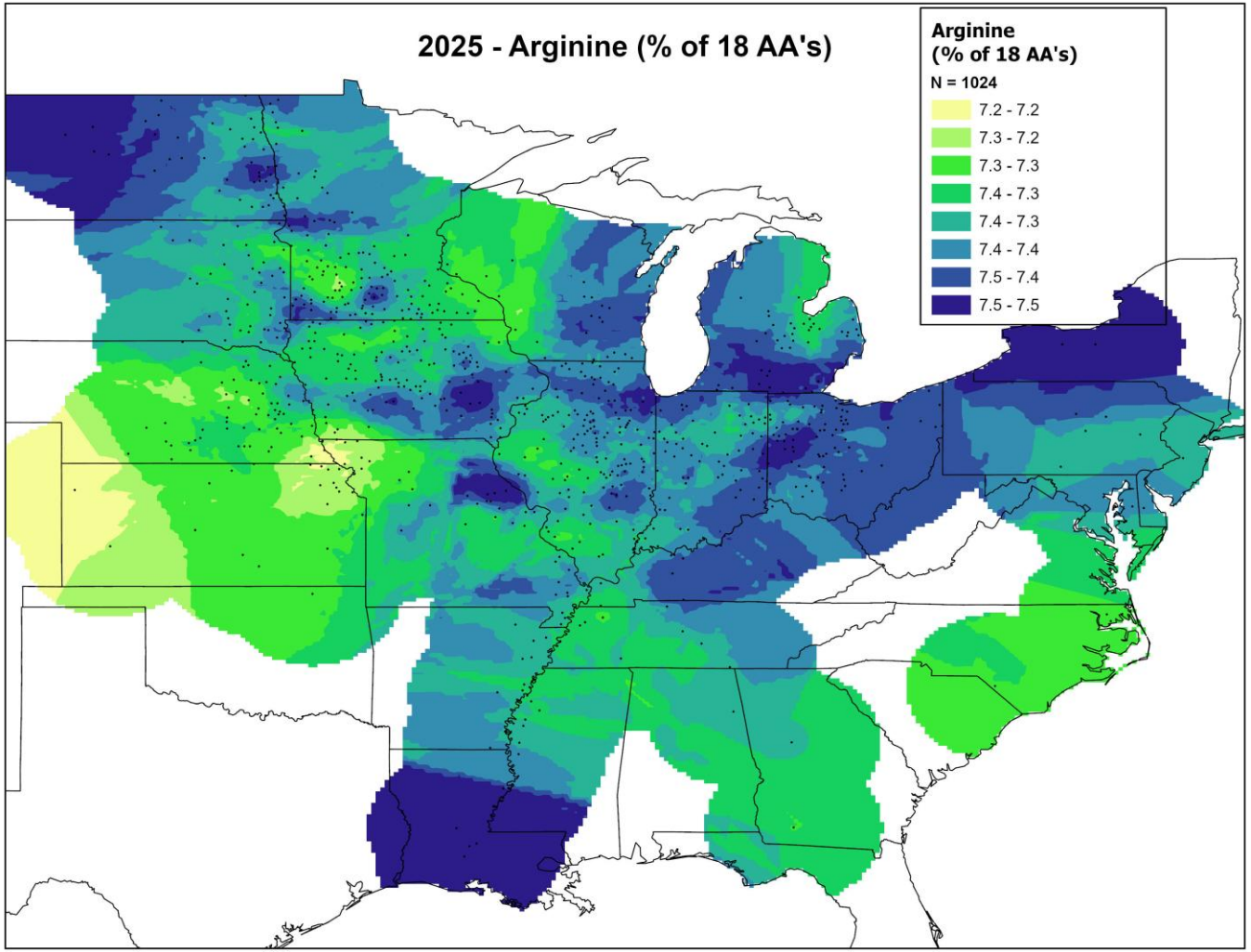
CP (N) is an indirect measure of quality

CP (N) は品質の間接的な指標です



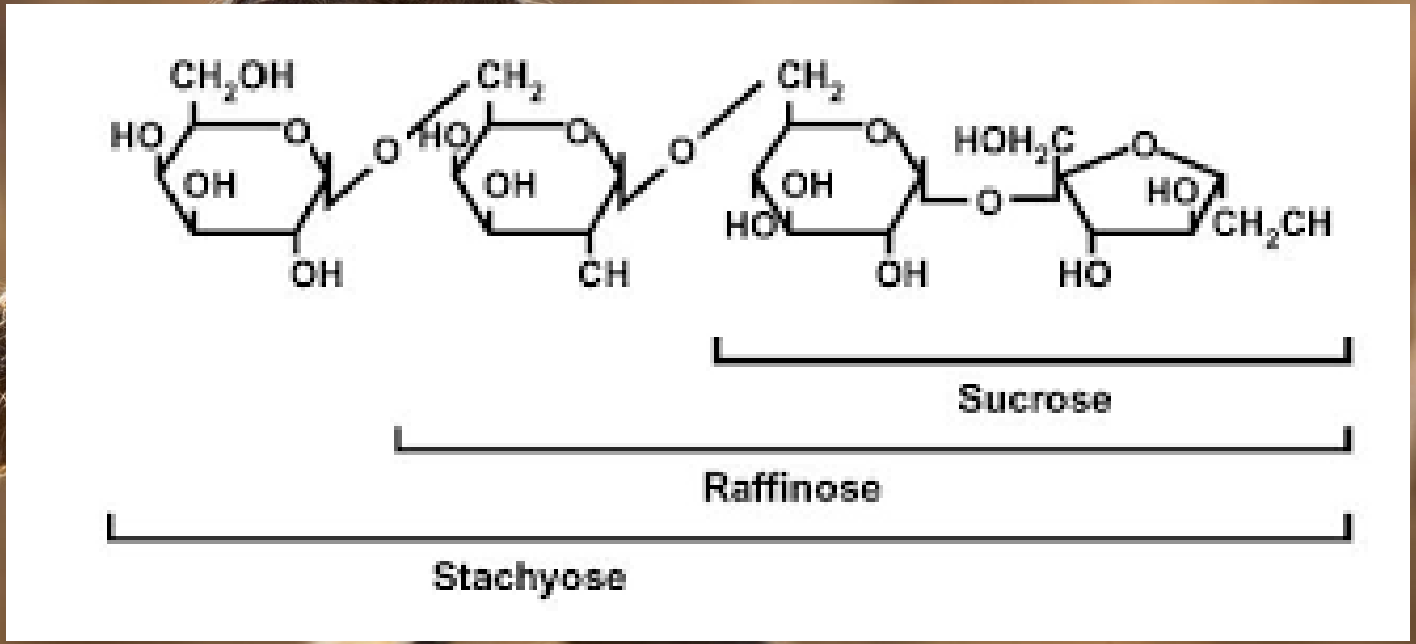

2025 - Sum of Five Essential AA's
Lysine, Methionine, Cysteine,
Tryptophan, and Threonine
Sum of Five Essential
AA's (% of 18 AA's)
N = 1024
14.6 - 14.7
14.8 - 14.7
14.8 - 14.8
14.9 - 14.8
14.9 - 14.9
15.0 - 14.9
15.0 - 15.0
15.1 - 15.1

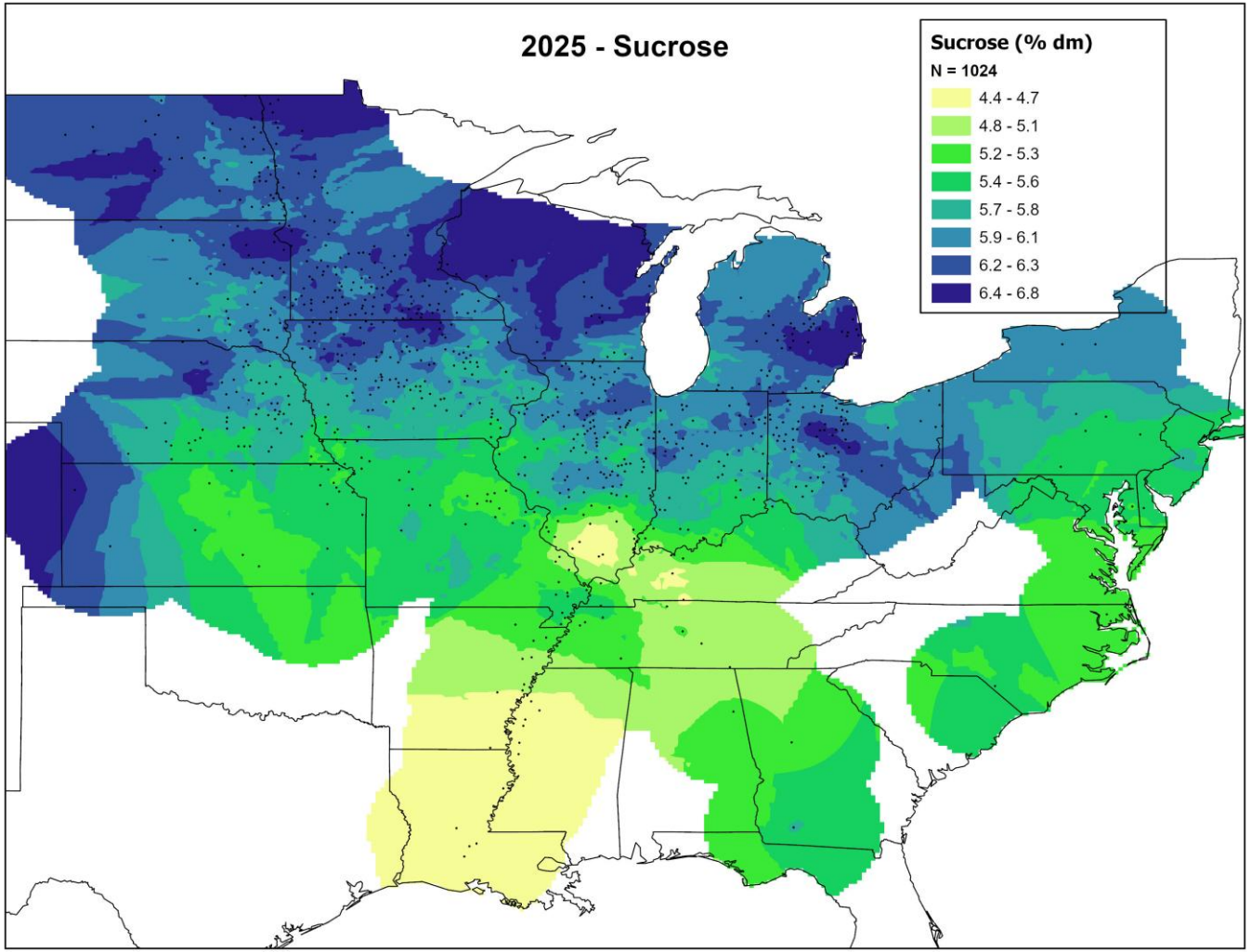

2025 - Lysine (% of 18 AA's)
Lysine (% of 18 AA's)
N = 1024
6.8 - 6.8
6.9 - 6.8
6.9 - 6.8
6.9 - 6.9
7.0 - 6.9
7.0 - 6.9
7.0 - 6.9
7.0 - 7.0


2025 - Arginine (% of 18 AA's)
Arginine
(% of 18 AA's)
N = 1024
7.2 - 7.2
7.3 - 7.2
7.3 - 7.3
7.4 - 7.3
7.4 - 7.3
7.4 - 7.4
7.5 - 7.4
7.5 - 7.5

品質のより良い指標: 可溶性糖

BETTER MEASURES OF QUALITY: SOLUBLE SUGARS




2025 - Sucrose
Sucrose (% dm)
N = 1024
4.4 - 4.7
4.8 - 5.1
5.2 - 5.3
5.4 - 5.6
5.7 - 5.8
5.9 - 6.1
6.2 - 6.3
6.4 - 6.8

Summary　まとめ

- 2025 brought **record soybean yields** and **strong compositional uniformity**, with **slightly lower protein and oil**, and **record sucrose levels**.

  2025年は大豆の**収量が過去最高**を記録し、**組成の均一性**も高く保たれましたが、**タンパクと油分はやや低め**で、**ショ糖（スクロース）の値が過去最高**となりました。

- Despite area losses, the U.S. crop remains globally competitive with **improved amino acid and energy** potential for feed and **consistent quality** across years and regions

  面積の減少にもかかわらず、アメリカの作物は世界的な競争力を保ち、飼料用の**必須アミノ酸とエネルギー潜在力が向上**し、年や地域を問わず**品質が一貫**しているという状況です

全米大豆基金財団より資金提供を受けています

Funding provided by the USB

UNIVERSITY OF MINNESOTA

Driven to Discover®

Crookston Duluth Morris Rochester Twin Cities